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12 August 2025

HARGREAVE HALE AIM VCT PLC

Close of Offer to Further Applications

On 9 October 2024, Hargreave Hale AIM VCT plc (the “**Company**”) launched an offer for subscription to raise up to £20 million (the “**Offer**”). Full details of the Offer are contained in a prospectus (the “**Prospectus**”), which was published by the Company on 9 October 2024 and supplemented by a supplementary prospectus published on 20 December 2024 (the “**Supplementary Prospectus**”).

As set out under the terms of the Offer, the Board announces that as of 12.00 p.m. on 12 August 2025 the Offer is closed to further applications.

Terms used in this announcement have the same meaning as defined in the Prospectus.

END

For further information please contact:

Oliver Bedford
Canaccord Asset Management
Tel: 020 7523 4837

Important Information

This announcement is an advertisement for the purposes of the Prospectus Regulation Rules of the UK Financial Conduct Authority ("FCA") and is not a prospectus. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or solicitation of any offer to

subscribe for or to acquire, any ordinary shares in the Company in any jurisdiction, including in or into Australia, Canada, Japan, the Republic of South Africa, the United States or any member state of the EEA (other than any member state of the EEA where the Company's securities may be lawfully marketed). Investors should not subscribe for or purchase any ordinary shares referred to in this announcement except on the basis of information in the Prospectus in its final form, published on 9 October 2024 as supplemented by the Supplementary Prospectus published on 20 December 2024 by the Company in connection with the Offer. A copy of the Prospectus and Supplementary Prospectus is available for inspection, subject to certain access restrictions, from the Company's registered office, for viewing at the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website (www.hargreaveaimvcts.co.uk). Approval of the Prospectus and Supplementary Prospectus by the FCA should not be understood as an endorsement of the securities that are the subject thereof. Potential investors are recommended to read the Prospectus and Supplementary Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with a decision to invest in the Company's securities.