

Hargreave Hale
AIM VCT

Tax Years:
2021/2022
2022/2023

Cultivating opportunities

Offer for Subscription of Ordinary Shares in Hargreave Hale AIM VCT plc to raise up to £20 million, together with an Over-allotment Facility to raise up to a further £20 million.

Application Form



Guide to the Application Form

The following instructions should be read in conjunction with the Application Form, including the Terms and Conditions of the Adviser Charges Agreement set out on pages 100 to 101 of the Prospectus published by the Company on 2 September 2021, and shall be construed as being terms of the Offer. References in these instructions to sections are references to sections of the Application Form.

Section 1: Personal details

Insert your full name, address, date of birth, country/place of birth, nationality, email address and telephone number in block capitals in section 1. No joint applications are permitted.

You must be the intended beneficial owner of the Offer Shares (please do not use a nominee name as this may jeopardise your entitlement to VCT tax reliefs). If you would like your Offer Shares to be issued directly to a nominee and/or into CREST, please also complete Section 3.

Applications may only be made by persons aged 18 or over.

Section 2: Tax residency

The UK Government requires the financial services industry to collect and review details of financial accounts and assets held by persons that have tax residency in jurisdictions other than the UK. This information is reported to HMRC for onward transmission under the exchange of information articles contained within the various treaties and conventions to which the UK is a party.

Investors are required to list all countries in which they are resident for tax purposes in section 2. Investors should include the relevant tax reference number, which is often referred to as a Tax Information Number (TIN).

If you are a US citizen please tick the box on the second page of the Application Form. A US citizen is a person who is (a) born in the United States, (b) naturalised as a US citizen or (c) has a parent who is a US citizen. Further, a person can be deemed a 'tax resident' of the United States by virtue of the 'substantial presence test' or if they hold a 'green card'.

Section 3: Registration details

Any Offer Shares allotted to you will be in a registered form capable of being transferred by means of the CREST system. Investors who wish to take advantage of the ability to trade in Offer Shares in uncertificated form, and who have access to a CREST account, may arrange to have their Offer Shares allotted directly to their CREST account, or subsequently to convert their holdings into dematerialised form in CREST. Investors should be aware that Offer Shares delivered in certificated form are likely to incur higher dealing costs when sold than those in respect of Offer Shares held in CREST. The Company's share register will be kept by Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Offer Shares issued close to the end of the tax year may need to be issued in certificated form to allow the investment to be made within the required tax year.

Section 4: Source of wealth

Please provide details of how you acquired the money you plan to subscribe under the Offer. If you select "Earned income", please disclose your occupation where indicated. If you select "Pension income", please disclose your previous occupation where indicated. If you select "Savings", please provide further details of how these savings were generated. If you select "Other" please provide as much detail as possible in the box provided. In some cases, you may be required to provide further information and documentary evidence.

Section 5: Financial advice

Please indicate whether you have received financial advice or a personal recommendation in connection with your application for Offer Shares. If you have received financial advice or a personal recommendation, please complete this section and ask your Financial Intermediary to complete section 14.

Section 6: Adviser Charges

Commission cannot be paid to Financial Intermediaries in respect of advised sales of retail investment products sold to retail investors in the UK. Therefore if your Financial Intermediary provides you with advice in respect of this application for Offer Shares or otherwise, neither CGWL nor the Company will pay commission to your Financial Intermediary. Instead, your Financial Intermediary will need to agree Adviser Charges with you which you will be responsible for paying. The Company can, however, facilitate the payment of Adviser Charges on your behalf so that you do not have to make a separate payment to your Financial Intermediary. The remuneration will

be an Adviser Charge for advice provided to you in relation to the Company and this charge will be withdrawn from the funds the Company receives from you. This is what is meant by facilitating the payment of this charge by the Company and the facilitation service is subject to the terms and conditions set out in the Terms and Conditions of the Adviser Charges Agreement set out on pages 100 to 101 of the Prospectus published by the Company on 2 September 2021. You will need to discuss and agree the amount and method of paying any Adviser Charges with your Financial Intermediary.

The Adviser Charge is treated separately to your investment and will not attract any income tax relief. By way of example, you can apply to make an investment of £10,000 ('Total Investment' box in section 7) and pay Adviser Charges of £200 ('Adviser Charge' box in section 6), which will require a cheque from you for £10,200 ('Total amount payable' box in section 8).

Alternatively, you can submit a cheque for £10,000 ('Total amount payable' box in section 8), of which £9,800 ('Total Investment' box in section 7) will be invested in new Offer Shares (and therefore attract income tax relief) and £200 ('Adviser Charge' box in section 6) will be paid to your Financial Intermediary as Adviser Charges.

Payments of Adviser Charges on behalf of Investors will be paid by the Company only in respect of the amount stated in the 'Adviser Charge' box in section 6. The Terms and Conditions of the Adviser Charges Agreement set out on pages 100 to 101 of the Prospectus published by the Company on 2 September 2021 will apply. In addition, no payment will be made by the Company unless the relevant application is successful and the Company is in receipt of sufficient cleared funds from Investors in the amount set out in the 'Total amount payable' box in section 8 (which must comprise an aggregate of the amounts set out in the 'Total Investment' box in section 7 and the 'Adviser Charge' box in section 6).

If you require the Company to facilitate the payment of any such Adviser Charges on your behalf, please tick the box in section 6 and specify the amount (in pounds Sterling) of the Adviser Charges that you require the Company to pay on your behalf in the 'Adviser Charge' box in section 6. By ticking the box in section 6 you are acknowledging and agreeing that the Terms and Conditions of the Adviser Charges Agreement set out on pages 100 to 101 of the Prospectus published by the Company on 2 September 2021 apply and by signing the Application Form you are agreeing to the Terms and Conditions of the Adviser Charges Agreement. You will also need to ask your Financial Intermediary to complete the relevant parts of section 14 of the Application Form.

Please note that the Adviser Charges that you are instructing the Company to pay should relate to such advice or services provided to you by your Financial Intermediary in connection with the Offer only. The Company will only accept instructions from you to facilitate the payment of the Adviser Charges by using the Application Form unless it agrees otherwise at its absolute discretion.

The Terms and Conditions of the Adviser Charges Agreement are set out on pages 100 to 101 of the Prospectus published by the Company on 2 September 2021 and are important. You should take time to read them before you sign and complete section 13 of the Application Form. If you are uncertain about any aspect of the Terms and Conditions of the Adviser Charges Agreement or how to complete the Application Form, you should discuss this with your Financial Intermediary or any other professional adviser acting on your behalf.

Section 7: Amount to be invested

Insert the sums you are subscribing for in section 7. The minimum subscription per Investor under the Offer is £5,000 in aggregate across both the 2021/2022 and 2022/2023 tax years. Applications in respect of less than £5,000 in aggregate will not be accepted.

Section 8: Total amount payable

The total amount payable by you will be the aggregate of the amounts set out in section 6 (if applicable) and section 7. Please complete this total amount in pounds Sterling in the box provided in section 8. Payment by you must be in respect of this total amount.

Section 9: Payment options

The Company reserves the right to decline to allot Offer Shares if an Investor's funds have not cleared by the date of allotment or if the funds cannot be matched to the details provided in the Application Form. Please therefore ensure that your completed Application Form and funds are submitted well in advance of the intended allotment date. This is particularly important if you wish to be issued Offer Shares in the final allotment prior to the tax year end.

Please note the transmission and clearance times for the following methods of payment:

- Cheques – seven business days after being banked by the Administrator;
- BACS – three business days;
- Faster Payments – usually same day, but please be aware that this may take up to two business days; and
- CHAPS – same day (depending on the cut-off time of your bank).

Investors may choose from the following methods of payment.

(a) **Personal Cheques, Building Society Cheques or Bankers' Draft(s)**

Payment by personal cheque, building society cheque or banker's draft must be made in pounds Sterling and drawn on a branch of a bank or building society in the UK which is either a member of the Cheque and Credit Clearing Company Limited or the CHAPS Clearing Company Limited or which has arranged for its cheques or bankers' drafts to be cleared through the facilities provided by members of either of these companies. Cheques must be drawn on the personal account of the individual investor.

Building society cheques and bankers' drafts will only be accepted where embossed or stamped with the name of the account holder and drawn from the account of the individual Investor.

Cheques and bankers' drafts should be pinned to the completed Application Form.

(b) **Electronic payment**

Electronic payments will only be accepted from a UK bank or building society which is either a member of the Cheque and Credit Clearing Company limited or the CHAPS Clearing Company Limited.

The Investor's surname and initials should be quoted as the reference for the payment. Investors must provide details of the account in order to allow CGWL to reconcile the electronic payment to your Application Form.

Electronic payments will only be accepted from the personal account of the individual Investor and where the details of the bank transfer match the details provided in the Application Form. Payments from third party accounts will not be accepted.

In order to comply with the Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017, as amended by the Money Laundering and Terrorist Financing (amendment) Regulations 2019 (the "UK Money Laundering Regulations"), CGWL will conduct an electronic identity check on all Investors, regardless of the size of the consideration or payment method. The identity of the Investor will need to be verified in accordance with the UK Money Laundering Regulations.

In addition, the Company reserves the right to request that an Investor provides any documentary evidence required for the Company to verify the identity of the Investor. The Company may reject the application of any Investor on the basis of the results of any electronic identity check or if it is not satisfied that the necessary documentation has been provided, where requested, to allow it to verify the identity of the Investor.

Section 10: Dividend payments

Please complete your nominated bank account details in section 10 of the Application Form, unless you have elected to participate in the Dividend Reinvestment Scheme or have requested that your Offer Shares be issued to a nominee. If this section is not completed, there may be a delay in the payment of dividends to you.

Please complete this section even if you are an existing Shareholder and have previously provided a mandate. Where your new Offer Shares are added to an existing holding account designation, this instruction will (unless your holding is in CREST) be applied to your aggregated holding (i.e. to both your existing Ordinary Shares and your new Offer Shares) irrespective of any previous dividend payment instruction.

If you are an existing Shareholder and would like to withdraw from the Dividend Reinvestment Scheme (for the avoidance of doubt, in respect of all Shares, both new Offer Shares and existing Ordinary Shares), please tick the relevant box. This withdrawal election (which will apply only if your Application Form is accepted, following the allotment of Offer Shares to you and subject to any notice periods required under the terms of the Dividend Reinvestment Scheme) will apply to all Ordinary Shares held in the existing holding account designation to which your Offer Shares are added. If you hold multiple holdings under different holding account designations, please provide all holdings account designations to which you wish the withdrawal election to apply.

Section 11: Shareholder communication

Please complete this section to indicate if you would like to receive Hargreave Hale AIM VCT related marketing communications, interim management statements and monthly factsheets by email.

If you would like to opt in to electronic communications in respect of your shareholding in the Company, please tick the relevant box in this section.

Section 12: Authority in relation to providing shareholding information to financial intermediaries

CGWL requires your permission to share your personal information with your Financial Adviser. By ticking the relevant box(es), you can positively identify to CGWL which information they can share with your Financial Adviser. The information that can be shared will fall into one of two categories: (a) correspondence confirming the receipt of your Application Form; and (b) Shareholder Information (see Definitions) regarding this investment and any prior investments in the Company.

Section 13: Declaration /signature

Please sign and date the Application Form in section 13. The Application Form may be signed by someone else on your behalf, if duly authorised by power of attorney to do so. Any power of attorney pursuant to which the Application Form is signed (or a duly certified copy thereof) must be enclosed for inspection.

Section 14: Authorised financial intermediaries

Financial Intermediaries who wish to receive payment from the Company for applications in accordance with this section should complete section 14A and stamp it, giving their full name and address, telephone number and FCA number. Financial Intermediaries will also need to arrange for signature by an authorised signatory at section 14F to confirm that (i) the information provided by the Financial Intermediary is correct (ii) it acknowledges and agrees to the Terms and Conditions of the Adviser Charges Agreement (to the extent applicable) set out on pages 100 to 101 of the Prospectus published by the Company on 2 September 2021 and (iii) if applicable, it agrees to the rebate of commission as indicated by it at section 14D of the Application Form.

The right is reserved to withhold payment to any Financial Intermediary if CGWL is not, in its sole discretion, satisfied that the agent is so authorised.

Financial Intermediaries should keep a record of Application Forms submitted bearing their stamp to substantiate any claim for payment. Claims for payment must be made and substantiated on submission of an Application Form.

Commission

If no advice has been provided by a Financial Intermediary to an Investor in respect of their application for Offer Shares, then authorised Financial Intermediaries should tick the first box in section 14B.

If no advice has been provided, CGWL is offering to pay introductory commission to authorised Financial Intermediaries at the rate of 1 per cent. on the value of successful applications submitted through them or introductory commission of 0.5 per cent. plus trail commission of 0.375 per cent. of the amount subscribed by an Investor per annum (limited to five years). Introductory commission will only be paid in respect of successful applications and only on the amounts set out in the '*Total Investment*' box in section 7.

Financial Intermediaries should select the relevant box in section 14C to choose whether they receive only introductory commission or introductory commission and trail commission.

The introductory commission may be rebated by Financial Intermediaries and reinvested by them on behalf of their clients through additional Offer Shares (the rebate in each case may be in part or in whole in 25 per cent. increments).

If Financial Intermediaries choose to rebate introductory commission in the form of additional Offer Shares for the Investor they should complete section 14D and specify the percentage amount of introductory commission that they require to be rebated.

Section 14F should be signed and dated by an authorised representative of the Financial Intermediary.

Delivery of Application Form

Send the completed Application Form together with your cheque or banker's draft by post, or deliver it by hand (during normal business hours only), to Canaccord Genuity Wealth Limited, c/o Talisman House, Boardmans Way, Blackpool FY4 5FY so as to be received no later than 12.00 p.m. on 1 April 2022 for investment in the 2021/22 tax year and no later than 12.00 p.m. on 12 August 2022 for investment in the 2022/23 tax year (unless the Offer is closed prior to those dates).

If you post your Application Form you are recommended to use first class post and to allow at least two Business Days for delivery.

If you have any queries on the procedure for application and payment, you should contact CGWL (telephone 01253 376 622) or your normal Financial Adviser.

Application form

Hargreave Hale AIM VCT plc

Before completing this Application Form you should read the prospectus published by Hargreave Hale AIM VCT (the “Company”) dated 2 September 2021 (the “Prospectus”) (copies of which can be downloaded from www.hargreaveaimvcts.co.uk), in particular the Risk Factors, the Terms and Conditions of the Offer, the Guide to the Application Form and the Terms and Conditions of the Adviser Charges Agreement. Definitions used in the Prospectus apply herein, unless otherwise stated. The Company, the Investment Manager and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

The Offer opens on 2 September 2021. The closing date for the Offer in respect of the 2021/22 tax year will be at 12.00 p.m. on 1 April 2022. If the Offer is not fully subscribed at that time, the Directors reserve the right to allow the Offer to remain open for at least part of the 2022/23 tax year, but not beyond 12.00 p.m. on 12 August 2022. Please send your completed Application Form together with your cheque or banker’s draft, if appropriate, to Canaccord Genuity Wealth Limited, c/o Talisman House, Boardmans Way, Blackpool, FY4 5FY. If your subscription is being made by electronic payment please instruct payment before sending the completed Application Form. Applications submitted (in particular with a cheque) should allow at least three working days for funds to clear.

Please note that the number of Offer Shares to be allotted to a successful Investor will be determined by the Offer Price in respect of each allotment and the amounts applied for under the Offer by Investors. The Offer Price in respect of each allotment will be the last published NAV per Share prior to the date of the relevant allotment (adjusted as necessary for dividends declared but not yet paid if the allotment occurs whilst the existing Ordinary Shares are classified as ex-dividend) plus a premium of 3.5 per cent. to such last published NAV per Share. Details on how the Offer Price will be calculated, together with details relating to financial intermediary commission and facilitation of Adviser Charges, are set out in Part 3 of the Prospectus.

The Company will decide, in its absolute discretion, to accept or reject the Application (notification of which will be through the allotment of Offer Shares or the return of Application monies).

<input type="checkbox"/> Existing Shareholder (Please tick if relevant)	<input type="checkbox"/> Shareholder reference(s)	
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To reduce the number of duplicate shareholder accounts we respectfully ask that existing shareholders match their personal details to those previously given to the Company, which can be found on existing share certificates.

PLEASE COMPLETE IN BLOCK CAPITALS

1. PERSONAL DETAILS	
Title (Mr/Mrs/Miss/Ms/Other):	Surname:
Forename(s) in full:	
Date of Birth (DD-MM-YYYY):	Country/Place of Birth:
Nationality:	
Permanent residential address:	
Postcode:	Email:
Telephone (work):	Telephone (home):

2. TAX RESIDENCY

Please indicate ALL countries in which you are resident for tax purposes and the relevant Tax Identification Number or functional equivalent (for UK tax residents, this will be your National Insurance Number).

Country/Countries of Tax Residency	Tax Identification Number (TIN)/ National Insurance Number	No TIN
1: <input type="text"/>	<input type="text"/>	<input type="checkbox"/>
2: <input type="text"/>	<input type="text"/>	<input type="checkbox"/>
3: <input type="text"/>	<input type="text"/>	<input type="checkbox"/>

If you ticked the "No TIN" box, please explain below why you do not have a TIN

US citizen

I am a US citizen (as defined within the guide to the Application Form).

3. REGISTRATION DETAILS

You may choose to have your shares issued to you in certificated form (share certificates) or electronically (dematerialised) direct to your CREST nominee company:

I would like to receive Share Certificate(s) registered in my name and sent to my permanent residential address set out in section 1 above.

I would like my shares to be issued directly to my CREST nominee company (please complete the box below).

CREST Member Account ID:

CREST Participant ID:

Participant Name:

Participant Address:

Participant Point of Contact:

Participant Contact Telephone:

Participant email address:

4. SOURCE OF WEALTH

Please tell us how you acquired the funds you plan to invest, select all that apply.

- | | | | | |
|--|---|--|----------------------------------|---|
| <input type="checkbox"/> Earned income | <input type="checkbox"/> Ownership in a company | <input type="checkbox"/> Inheritance | <input type="checkbox"/> Savings | <input type="checkbox"/> Pension Income |
| <input type="checkbox"/> Gifts | <input type="checkbox"/> Sale of property | <input type="checkbox"/> Investment proceeds | <input type="checkbox"/> Other | |

If you have selected "Earned income", please state your occupation below.

.....

If you have selected "Pension income", please state your previous occupation below.

.....

If you have selected "Savings", please provide further details of how these savings were generated.

.....

If you have selected "Other", please provide further details below.

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.....

(In some cases, further information and documentary evidence may be required.)

5. FINANCIAL ADVICE

Please indicate below whether you have received advice from a financial intermediary in relation to your application for new Ordinary Shares.

- I have not received any financial advice.
- I have received financial advice (please complete section 6, if applicable, and ask your Financial Adviser to complete section 14).

6. ADVISER CHARGE

Commission cannot be paid to your Financial Intermediary if you have received advice in relation to your application for Offer Shares. However, the Company can facilitate the payment of an Adviser Charge to your Financial Intermediary on your behalf. **The Adviser Charge is treated separately to your investment in the Company and will not attract any tax relief and accordingly any applicable tax relief will only be available on the amount specified in section 7.**

Please confirm below whether you require the VCT to facilitate the payment of an Adviser Charge.

I require the VCT to facilitate the payment of an Adviser Charge to my Financial Intermediary for the amount specified in the box below and acknowledge and agree that the Terms and Conditions of the Adviser Charge Agreement shall apply.

ADVISER CHARGE	£
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7. AMOUNT TO BE INVESTED

The minimum Subscription per Investor is £5,000, in aggregate across both tax years. Applications for less than £5,000 in aggregate will not be accepted.

I hereby offer to subscribe the following amount(s) in pounds sterling for Offer Shares at the relevant Offer Price on the Terms and Conditions of the Offer as set out in the Prospectus and subject to the Articles of Association of the Company:

2021/22 tax year	£
2022/23 tax year	£

TOTAL INVESTMENT	£
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8. TOTAL AMOUNT PAYABLE

The total amount payable is the combined value of your investment in the Company (section 7) and (if applicable) any Adviser Charge that you require the VCT to facilitate on your behalf (section 6).

TOTAL AMOUNT PAYABLE ('Adviser Charge' in section 6 plus 'Total Investment' in section 7)	£
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9. PAYMENT OPTIONS

Please indicate below your chosen method of payment.

I enclose a cheque or banker's draft(s), which I have referenced using my surname and initials on the back of the cheque, drawn on a UK clearing bank for the amount specified in section 8 made payable to "**HH VCT Offer Account**". Cheques must be drawn on the personal account of the individual Investor. Building Society cheques and banker's drafts will only be accepted where embossed as stamped with the name of the account holder and drawn from the account of the individual Investor.

I have instructed my bank to make an electronic payment for the amount specified in section 8 quoting my surname and initials as a reference. Electronic payments should be made to the following account:

Account Name:	HH VCT Offer Account
Sort Code:	83-07-06
Account Number:	10565882
Bank:	Royal Bank of Scotland

In order to allow CGWL to reconcile the electronic payment to your Application Form, please provide the following details in relation to the bank account from which funds are transferred:

Account Name:
Account Number:
Sort Code:
Bank/Building Society:

Electronic payments will only be accepted from the personal account of the individual Investor and where the details of the bank transfer match the details provided above. Payments from third party accounts will not be accepted.

Electronic payments and cheques will only be accepted from a UK bank or building society which is either a member of the Cheque and Credit Clearing Company Limited or the CHAPS Clearing Company Limited or which has arranged for its cheques or bankers' drafts to be cleared through the facilities provided by members of either of these companies.

Electronic identity checks will be carried out on all Investors, regardless of the size of the consideration or payment method.

10. DIVIDEND PAYMENTS (MANDATORY unless you elect to participate in the Dividend Reinvestment Scheme or have requested that your Offer Shares be issued to a nominee)

You can elect to have your dividends paid by cheque or transferred directly to your bank or building society accounts. Dividends paid directly to your account will be paid in cleared funds on the dividend payment dates. Your bank or building society statement will identify details of the dividend as well as the dates and amounts paid.

Please do not complete this section 10 if you if you have elected to participate in the Dividend Reinvestment Scheme by completing a DRIS Mandate Form.

Please note that dividends payable on shares registered to your CREST nominee company will be sent to your CREST nominee company.

The Company and the Registrar 'Equiniti' cannot accept responsibility if any details provided by you are incorrect.

I would like to receive all dividend payments by cheque, sent to my home address.

I would like all dividend payments to be made by bank transfer to the bank or building society account detailed in section 9.

I would like all dividend payments to be made by bank transfer to the bank or building society account detailed below.

NOTE: The stated account must be in your own name.

Account Name:

Account Number:

Sort Code:

Bank/Building Society:

If you are an existing participant in the Dividend Reinvestment Scheme and wish to withdraw from the scheme and receive future dividends in cash, please tick this box. Please ensure you have completed this section 10 in full and do not complete a DRIS Mandate Form.

11. SHAREHOLDER COMMUNICATION

Please indicate below how you would like to be contacted by the Company. You can withdraw your consent at any time.

Marketing Communications

I would like to receive information about Hargreave Hale AIM VCT plc shareholder events, offer updates and other related marketing communications by email.

Factsheets and Interim Management Statements

I would like to receive monthly factsheets and interim management statements by email.

Electronic communications (Privacy and Electronic Communications Regulations)

The Company would like to communicate with you electronically in respect of your shareholding in Hargreave Hale AIM VCT plc. This means you will receive notifications by email (where you have selected Option 2 below and provided an email address by registering at www.shareview.co.uk) that information and/or documents published by the Company are available on the Company's website. If no email address is provided and Option 1 is selected below, then the Company will make notifications by way of letter.

Please only select one Option below

Option 1: Please confirm your agreement to the Company sending notifications to you by letter that information and/or documents have been published by the Company on its website. This is the default option if you do not select any of the Options set out in this section 11.

Option 2: Please confirm your agreement to the Company sending notifications to you by email that information and/or documents have been published by the Company on its website to the email address notified through registration at www.shareview.co.uk (and please ensure you register at www.shareview.co.uk).

Option 3: If you would prefer to receive hard copies of Company documents by post, please tick this box.

You have the right to opt out of electronic communications at any time and to revert to hard copies delivered by post by emailing aimvct@canaccord.com or by writing to Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA.

For those shareholders already registered on Shareview, there is no need to take any action if you do not wish to change your communication preferences.

12. AUTHORITY IN RELATION TO PROVIDING SHAREHOLDING INFORMATION TO FINANCIAL INTERMEDIARIES

In relation to my Financial Intermediary (section 14), I authorise the Company to:

acknowledge receipt of my Application Form; and

provide Shareholder Information concerning this investment and any prior investments in the Company.

These authorities shall remain in effect until I revoke such authorities by informing the Company in writing. I understand that my Financial Intermediary will be unable to instruct any register changes on my behalf.

13. DECLARATION

1. By signing this form I hereby declare that I have read the Prospectus and agree to be bound by the Terms and Conditions of the Offer, including (where applicable) the Terms and Conditions of the Adviser Charges Agreement.
2. I confirm that I have read the Company's Key Information Document (www.hargreaveaimvcts.co.uk/document-library/).
3. I understand that this Subscription represents a long term investment and have read the risk factors set out in the Prospectus.
4. I undertake to advise the Company promptly of any change in circumstances which causes the information contained herein to become incorrect or incomplete and to provide the Company with an updated declaration within 30 days of such a change in circumstances.
5. I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.
6. I am legally allowed to sign on behalf of the above-named holder. (If signing as Power of Attorney, please submit a copy.)

Signature:

Date:

14. AUTHORISED FINANCIAL INTERMEDIARY

14A. CONTACT DETAILS

Name of Firm:	FCA Number:
Name of Adviser:	Address/Stamp:
Email:	
Telephone:	

14B. INVESTOR ADVICE

Please select one of the following to confirm whether you provided the Investor with financial advice in relation to this application.

We did not give any financial advice to the Investor (please proceed to section 14C).

We gave financial advice to the Investor (please proceed to section 14E).

14C. COMMISSION OPTIONS

You may only receive commission if you have confirmed (through section 14B) that you have not given any financial advice to the Investor in relation to this application or otherwise. You may elect to receive 1 per cent. introductory commission and no trail commission or 0.5 per cent. introductory commission plus trail commission of 0.375 per cent. of the amount subscribed by the Investor per annum (limited to five years).

I would like to receive introductory commission of 1 per cent.

I would like to receive introductory commission of 0.5 per cent. plus trail commission of 0.375 per cent. of the amount subscribed by the Investor per annum (limited to five years).

14D. COMMISSION REBATE

You may elect to rebate some or all of your introductory commission to your client through the issue of additional new Ordinary Shares. Unless you indicate otherwise below, we will pay your introductory commission in full. Please select from one of the below boxes.

I wish to rebate 0% 25% 50% 75% 100% of the introductory commission to the Investor.

14E. PAYMENT OPTIONS

Commission or Adviser Charges will be paid to your bank or building society account via BACS. Please provide your bank details to enable us to make payment. Alternatively, if you wish to receive a cheque please tick the box.

Name of Bank/Building Society:

Title of Branch:

Account Name:

Account Number:

Sort Code:

The Company and the Administrator cannot accept responsibility if any details provided by you are incorrect.

Please send all payments by cheque to the address listed in section 14A.

14F. SIGNATURE

1. By signing this form I hereby declare that I am an authorised Financial Intermediary or an authorised representative of the Financial Intermediary.
2. I confirm that to the best of my knowledge and belief the information provided in this Application Form is accurate and complete.
3. I confirm that I/we agree to the Terms and Conditions of the Adviser Charge Agreement to the extent they apply to me/us.
4. If applicable, I/we agree to the rebate of commission indicated by me/us in section 14D.
5. I agree that I/we will complete and/or provide any annual confirmations sought by the Company or Canaccord Genuity Wealth Limited in relation to my/our ability to receive commissions (introductory or annual) from Canaccord Genuity Wealth Limited and that I/we will inform the Company and Canaccord Genuity Wealth Limited promptly if we are no longer eligible to receive commissions from CGWL.

Signature:

Date:

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DRIS Mandate Form

Hargreave Hale AIM VCT plc

If you are in any doubt as to the action you should take in relation to this Mandate Form, you should consult an appropriate independent financial adviser authorised under the Financial Services and Markets Act 2000 before completing this Mandate Form. The attention of DRIS participants and those Shareholders who are considering participating in the DRIS is drawn to the risk factors available at <https://www.hargreaveaimvcts.co.uk/>. Shareholders should take advice from an independent financial adviser as to whether to take up additional Ordinary Shares in the Company in this way. Shareholders who are in any doubt as to their eligibility for VCT tax reliefs should consult their professional advisers. Nothing in this document should be regarded as a recommendation to buy or hold Ordinary Shares.

If you wish to apply to join the Dividend Reinvestment Scheme, this Mandate Form should be completed in full **and returned to Equiniti Limited, Aspect House, Spencer Road, Lancing BN99 6DA**. Before completing this Mandate Form you should read the DRIS Terms and Conditions and the Risk Factors as modified from time to time available at <https://www.hargreaveaimvcts.co.uk/>. If you have any queries in connection with the DRIS please contact the DRIS Manager on 0207 523 4837. Unless otherwise defined, terms defined in the DRIS Terms and Conditions available on the Company's website have the same meaning in this DRIS Mandate Form.

Where Ordinary Shares are registered in the name of a Nominee Shareholder, the Nominee Shareholder should complete the section 1 "Shareholder Details" of this Mandate Form and the Nominee Shareholder and the Beneficial Shareholder should both complete section 2 "Nominee Shareholder" of this Mandate Form, confirming that the dividends attributable to such Beneficial Shareholder shall be applied towards participation in the DRIS and indicate in whose name the new Ordinary Shares should be registered. This process is intended to record that the Beneficial Shareholder is authorising the Nominee Shareholder to subscribe for new Ordinary Shares to be held in the Nominee Shareholder's name whilst still enabling the Beneficial Shareholder to obtain income tax relief on the subscription for new Ordinary Shares.

Applications

Please tick the following box if you wish to apply to join the DRIS.

I, the undersigned, being the registered holder from time to time of Ordinary Shares in Hargreave Hale AIM VCT plc, elect to receive **ALL FUTURE DIVIDENDS** including all annual dividends and special dividends (if any) in respect of which the DRIS is available in the form of new Ordinary Shares.

In respect of the above election, if you wish to make a mandate to receive new Ordinary Shares (which will be in respect of the full number of Ordinary Shares in your holding) please tick the Box above and complete the information required below.

Section 1 Shareholder Details

Shareholder reference number (for existing investors shown on share certificate and dividend stationery)

First Name:

Surname:

Date of Birth:

National Insurance no:

Address:

Daytime phone number (for queries only):

Postcode:

Signature:

Date:

In the case of a corporation, this Mandate Form should be executed under the common seal (or otherwise executed as a deed) or be signed by a duly authorised official whose capacity should be stated. All enquiries regarding this Mandate Form should be addressed to Equiniti Limited, Aspect House, Spencer Road, Lancing BN99 6DA. Telephone number 0371 384 2714 (+44 121 415 7047 from overseas). Lines open Monday to Friday, 8:30am to 5:30 pm (excluding public holidays in England and Wales).

Section 2 Nominee Shareholder

Please note that this section 2 should only be completed where Ordinary Shares are registered in the name of a Nominee Shareholder. If the Ordinary Shares are held in the name of the Beneficial Shareholder then only section 1 of the Mandate Form should be completed.

To be completed by the Beneficial Shareholder

I confirm that the dividends attributable to my entire holding of Ordinary Shares shall be applied towards subscription for new Ordinary Shares in accordance with the terms and conditions of the DRIS as modified from time to time.

First Name: Surname:

Date of Birth: National Insurance no:

Address:

Postcode:

Signature: Date:

Tick box if Ordinary Shares are to be issued in your name (otherwise they will be issued to the Nominee Shareholder identified below)

To be completed by the Nominee Shareholder

Name of Nominee Shareholder appearing on register

Address:

Postcode:

Authorised Signature: Date: