

24 September 2018

HARGREAVE HALE AIM VCT PLC (the "Company")

Publication of a circular

On 19 September 2018, the Company launched an offer for subscription of ordinary shares of 1p each to raise up to £20 million, together with an over-allotment facility of up to a further £10 million ("the Offer"). Full details of the Offer are contained in a prospectus ("the Prospectus"), which was published by the Company on 19 September 2018.

The Company has also today published a circular (the "Circular") convening a shareholder general meeting (the "General Meeting") to be held at 41 Lothbury, London EC2R 7AE at 11.30 am on 19 October 2018 at which resolutions will be put to shareholders to approve the issue of further shares in the Company (under the Offer and otherwise).

The Circular will shortly be available for inspection at the National Storage Mechanism, which is located at:

<http://www.morningstar.co.uk/uk/NSM>

Hargreave Hale AIM VCT

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